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Attorneys for USACM Liquidating Trust

E-Filed on 5/13/09

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR²
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING OMNIBUS
OBJECTION OF USACM
LIQUIDATING TRUST TO PROOFS
OF CLAIM BASED UPON
EQUIPMENT LEASES**

PLEASE TAKE NOTICE that a Order Sustaining Omnibus Objection of USACM Liquidating Trust to Proofs of Claim Based on Equipment Leases [DE 7103] (the "Order") was entered on the 7th day of May, 2009, a true and correct copy of which is attached hereto as Exhibit A

RESPECTFULLY SUBMITTED May 13, 2009.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)
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Copy of the foregoing mailed on May
13, 2009 to the following parties:

Bank of America Leasing
Successor By Merger to
Fleet Business Credit, LLC
c/o Veronika A. Rager
Risk Operation Team Manager
305 W. Big Beaver, Suite 400
Troy, MI 48084

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